

BUDGET PLANNER

MONTH

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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INCOME

DATE	DESCRIPTION	AMOUNT
	Salary	
	Remittances Received	
	Gifts	
	Other (Partner, Dividend cheques, NHT refund)	
TOTAL:		

EXPENSES (HOUSING)

DATE	DESCRIPTION	AMOUNT
	Rent/Mortgage	
	Utilities (light, water, phone, internet)	
TOTAL:		

TRANSPORTATION

DATE	DESCRIPTION	AMOUNT
	Car Payment/Gas	
	Public Transportation (bus/taxi fare)	
TOTAL:		

CHILD CARE

DATE	DESCRIPTION	AMOUNT
	School fee	
	Lunch money	
	Transportation	
TOTAL:		

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FOOD

DATE	DESCRIPTION	AMOUNT
	Groceries	
	Dining Out	
TOTAL:		



INSURANCE

DATE	DESCRIPTION	AMOUNT
	Motor	
	Home	
	Health	
	Life	
TOTAL:		



SAVINGS & INVESTMENTS

DATE	DESCRIPTION	AMOUNT
	Emergency Fund	
	Regular Savings	
	Mutual Funds	
	Stocks	
	Partner Plan	
TOTAL:		



SUMMARY

TOTAL EXPENSES	TOTAL INCOME	NET INCOME (TOTAL INCOME - TOTAL PLANNED SPENDING)



GraceKennedy Financial Group

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NOTES
